Regeneration of joint cartilage: perspectives and future

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ABSTRACT

The treatment of cartilage lesions changed significantly with the introduction of biotechnological developments, initially in the form of culturing autologous chondrocytes in liquid medium, and later followed by the incorporation of matrices with or without cultured cells. The challenge continues, and these techniques, which have demonstrated good clinical outcomes, need to be improved in order to establish a protocol capable of regenerating cartilage tissue. From our point of view, clinical trials and research studies are essential in order to better understand joint biology and be able to direct chondrogenesis.


Introduction

The decisions made today, with the work done in the past, mark the future. In the case of the repair of cartilage lesions, many scientists and surgeons have worked in collaboration with patients to address the same problem and find a solution. However, a change in direction such as that we are now experiencing can occur at any time, as it has done so often in the course of history.

Many studies have been published related to cartilage repair, though not all of them are equally valuable, since few randomized and controlled clinical trials are available, and likewise there are not many meta-analyses with level of evidence 1. Most of the existing publications are cohort studies or clinical cases, characterized by subjective conclusions and with scant scientific support. Nevertheless, the proposed treatments for repairing cartilage alleviate the symptoms - fundamentally pain, improve joint functionality and mobility, and prevent the lesion from progressing¹, though it is curious that very diverse treatments based on very different principles reportedly afford the same outcomes.

RESUMEN

Regenerar el cartílago articular: perspectivas y futuro

Los tratamientos de las lesiones del cartílago cambiaron significativamente desde la incorporación de las técnicas de biotecnología, inicialmente con el cultivo de condrocitos autólogos en un medio líquido, posteriormente con la incorporación de matrices, embebidas o no con células cultivadas. El reto continúa y esas técnicas que han mostrado unos buenos resultados clínicos deben mejorarse para establecer un protocolo que sea capaz de regenerar el tejido cartilaginoso. Desde nuestro punto de vista, los ensayos clínicos y los trabajos de investigación son primordiales, para conocer la biología articular y ser capaces de dirigir la condrogénesis.

The existing conservative management strategies include physiotherapy, pharmacological measures such as chondroprotective drugs (glycosamine sulfate, chondroitin sulfate, collagen, diacerein, etc.), and intraarticular injections of hyaluronic acid or platelet factors. Unfortunately, none of these treatments repair or regenerate the damaged cartilage. In the best of cases, they are able to alleviate pain, improve function and possibly slow progression of the disorder. On the other hand, the surgical techniques used to repair cartilage result in tissue substitution or reconstruction with an uncertain long-term outcome, and in most cases they likewise are unable to achieve complete regeneration of the damaged tissue, since functional hyaline cartilage is rarely generated.

One of the most interesting techniques involves the infiltration of mesenchymal stem cells (MSCs). Awad et al.(10), in a meta-analysis of 33 clinical trials involving MSC treatment to regenerate knee cartilage in 724 patients, comparing pain and joint function, found bone marrow aspirate concentrate to reduce pain and improve joint function(24).

A randomized clinical trial(6) assigned 56 patients to two groups. One of the groups received cultured MSCs with an injection of hyaluronic acid three weeks after the operation. These patients showed clinical improvement as well as improved MOCART (Magnetic Resonance Observation of Cartilage Repair) scale versus the other group that received placebo and hyaluronic acid. Furthermore, 9 of the patients administered MSCs showed a covering of cartilage tissue.

The relationship between patient age, MSC viability and the subsequent evolution of the cartilage transplant over time is another controversial issue. Buda et al.(6) considered that patient age and gender, and the size of the lesion, do not affect the outcome. Nejadnik et al.(7) designed an observational cohort study to compare cartilage repair using autologous chondrocytes (36 patients) and MSCs (36 patients). Patient age was not seen to affect the MSC group, while individuals under 45 years of age showed better outcomes in the autologous chondrocyte transplant group.

Many variables are implicated in the treatment of chondral lesions. While the lesions are similar, the treatments are very different. This circumstance makes it necessary to develop recommendations and guides based on studies with level of evidence 1 and involving long evolutive times, carefully reflecting the characteristics of the lesions and with full information on the treatments used - such data being lacking in most of the published studies. It is also necessary to assess the magnetic resonance imaging (MRI) scans with the standardized scales in order to establish a precise diagnosis with correct evaluation of evolution over time. Furthermore, the case histories of the included patients must be reflected, with their comorbidities, previous medications related to the lesion, previous surgeries, etc.

It is also necessary to know the characteristics of the chondrocytes or MSCs used, i.e., whether they come from cell cultures (cultured cells) or are obtained directly from an aspirate concentrate, as well as the total number of cells injected. If aspirates are used, the technique employed should be specified, along with the information referred to isolation and processing - including centrifugation and the surface markers used to characterize the cells. If the cells are obtained from culture (cultured cells), we need to know the times, cell passages, temperatures and culture media employed. Any publication should offer all the data referred to the technique involved, including the surgical procedure, the contents of the suspension used for cell injection, and clear specifications of any additional agent combined with the cells (dexamethasone, platelet-rich plasma [PRP]).

The trials must analyse the postoperative and rehabilitation protocols. The existing publications are characterized by a great variety of protocols and clinical assessment methods (imaging-based or histological). Likewise, the clinical and functional scales are highly varied and scantily sensitive. Imaging-based diagnosis is more consistent, and in this regard MRI is the reference technique. However, not all studies use the same sequences or employ the same assessment scales.

Considering the future, the development of new techniques for the repair and regeneration of joint cartilage must be based on prevention, biotechnology focused on specific growth factors, the development of biomarkers, gene therapy, and utilization of the mechanical regulation of cartilage - all fundamented upon in vitro and in vivo research and clinical investigations supported by correct methodology. Naturally, the surgical techniques in turn must be increasingly precise and with guarantees of being able to afford the best outcomes - though this issue is addressed by other chapters of this supplement.

Biotechnology

The repair observed after performing microfracture shows that the body is sufficiently able to achieve regeneration, even if the amount and quality of the repaired tissue are suboptimal. Techniques have been developed in recent years in this field, affording improved outcomes and better quality of the repaired tissue(6).51

The biotechnological techniques are based on the use of cultured cells, either multipotent MSCs or chondrocytes. Different strategies have been proposed for the use of bone marrow MSCs(6), the direct intraarticular injection of autologous MSCs (cultured or otherwise) is the simplest way to release cells in the case of cartilage injury. Another option, particularly in patients with osteochondral defects, is MSC implantation in a membrane(6). However, management and manipulation with MSCs must be clarified in or-
order to secure the best and most effective outcomes, with histological assessment of the results obtained.

In vitro and in vivo studies have shown that following the implantation of MSCs that differentiate into chondrogenic cells under the influence of growth factors, these cells tend to acquire the morphology and characteristics of hypertrophic chondrocytes concordant with those of growth cartilage or bone formed through endochondral ossification - and this may lead to the formation of calcified repair tissue\(^{11,12}\). In this respect, efforts must be made to adopt factors that suppress hypertrophic differentiation and preserve the phenotype of hyaline joint cartilage.

The use of allogenic MSCs is the area that has generated most interest, and in order to assess its efficacy, Vangsness et al.\(^{13}\) designed a randomized, double-blind controlled study. These authors established two groups of patients with three different doses of allogenic MSCs, and found all groups to experience improvements in pain and in the Lysholm score two years after treatment.

### Growth factors

Hyaline cartilage is an avascular tissue. It is therefore difficult to expect such tissue to experience repair, and cells or signals capable of triggering the tissue regenerating mechanisms need to be supplied. The strategies developed to repair cartilage have focused on the stimulation of anabolism using anabolic growth factors or chondroinduction factors (transforming growth factor β [TGF-β], bone morphogenetic proteins [BMPs], fibroblast growth factor [FGF]). These factors can induce MSC differentiation into chondrocyte-like cells and stimulate the production of cartilage matrix. When speaking of growth factors, most publications refer to PRP, without knowing the type and number of injected factors.

Therapies based on the use of growth factors have been questioned due to the need for large doses, the short half-life of such factors within the joint, their cost, and the possibility of inducing collateral effects\(^{14-16}\). This is because in addition to cartilage, there are other tissues within the joint that exhibit very different characteristics (synovial membrane, cancellous bone, subchondral bone, meniscus), and the application of external growth factors leads to synovial membrane hyperplasia, joint inflammation or ectopic cartilage and bone formation, with pain and loss of mobility\(^{17}\). As evidenced in the case of meniscal tissue, there are even factors with opposite effects depending on whether they act upon the cells of the vascular zone or on the cells in the non-vascular zone\(^{18}\).

A number of studies have shown that repeated injections of TGF-β, BMP2 or BMP9, or the adenoviral over-expression of TGF-β in the knee of mice gives rise to osteophytes\(^{19-23}\). It is therefore not clear which are the most appropriate factors or what the indicated doses are in order to guide cell growth and differentiation.

Growth factors are normally associated with the stimulation of chondrogenesis, though under certain conditions these proteins may also exert an anti-chondrogenic effect. One known example is FGF2, which stimulates the growth and chondrogenic differentiation of MSCs derived from adipose tissue and bone marrow, but in turn counters the synergic pro-chondrogenic effect of BMP2\(^{24-26}\).

The suppression of anti-chondrogenic factors is a way of stimulating in situ chondrogenesis on the part of joint MSCs (endogenous repair) or of releasing MSCs with a strong chondrogenic potential (cell therapy)\(^{10}\). The “anti-chondrogenic” factors include proinflammatory mediators and factors that induce mature chondrocyte hypertrophy.

Few studies have focused on anti-chondrogenic regulators of help in maintaining the chondrocyte phenotype. Chondrogenesis may be inhibited physiologically at extra-cellular level with growth factors and inhibitors of growth factors and proinflammatory cytokines, and at transcriptional / translational level with transcriptional (co)regulators and microRNA (miRNA). In fact, many extracellular inhibitors (noggin, follistatin, gremlin and chordin) block the activity of pro-chondrogenic growth factors and act as BMP

![Figure 1. Anti-chondrogenic regulators in cartilage repair. The most important extra- and intracellular anti-chondrogenic regulators and their general mechanism of action. Modified from Lolli et al.\(^{20}\).](image-url)
antagonists. Also some WNT proteins (Wnt1, Wnt4, Wnt7A, Wnt8 and Wnt9A) inhibit chondrogenic differentiation of the progenitor MSCs. On the other hand, GDF11, by activating NOTCH1, suppresses the expression of chondrocyte markers and the production of cartilage (Figure 1).

**Proinflammatory factors**

Inflammatory cytokines (tumour necrosis factor-α [TNFα] or interleukin-1b [IL-1b]) exert a negative influence that affects both cartilage mechanics and the synovial fluid lubrication properties. Two macromolecules - lubricin and hyaluronic acid - are primary lubricants that maintain the conditions of the synovial fluid. The concentrations of the inflammatory interleukin IL-1b increase in inflammatory osteoarthritis and following trauma; the over-expression of IL-1b is associated to proteoglycan loss and softening of the extracellular matrix. On the other hand, IL-1b also reduces the expression of lubricin and increases the expression of cathepsin B, resulting in an increase in cartilage friction.

Inflammation could be modulated by inhibiting the proinflammatory signals as a therapeutic option to reduce cartilage degeneration and create a microenvironment favourable for repair. Cartilage damage elevates the extracellular inflammatory mediators, including inflammatory chemokines and cytokines produced by the inflamed tissues themselves and released directly into the synovial fluid. These factors are essential as an initial stimulus for tissue repair, but their increase or chronic production impedes chondrogenesis and degenerates the newly formed cartilage. It is no surprise that some proinflammatory mediators (IL-1b, TNFα, molecules of the IL-6 and IL-8 family) are also recognized as potent anti-chondrogenic factors.

**Transcription factors**

Chondrogenesis is regulated by many transcription factors, fundamentally SOX9 and RUNX2/3, which act as basic regulators of MSCs and the development of cartilage. The inhibition of anti-chondrogenic transcription factors may be a simple strategy for stimulating the formation of cartilage through genic expression. Other transcription factors that also may be targeted are TWIST1, SLUG, TAZ - the latter being negative regulators of chondrogenesis.

**MicroRNA**

The post-transcription mechanisms act in the regulation of chondrogenesis and in the production of cartilage. The level of control is potent, since a single microRNA (miRNA) targets hundreds of mRNA. It has been reported that 169 miRNA molecules participate during chondrogenesis derived from MSCs, which defends the idea that many miRNA are able to exert anti-chondrogenic functions, and that such suppression is necessary in order for chondrogenesis to take place. For example, miRNA-195 exerts a focalized anti-chondrogenic effect upon FGF-18, and this promotes chondrogenesis, with an in vivo protective effect upon cartilage lesions. A number of miRNA inhibit the suppression of pro-chondrogenic transcription regulators, most of them belong to the SOX gene family. The expression of miR-145 is negatively correlated to the chondrogenic potential of the progenitors derived from induced pluripotent stem cells. Likewise, miR-145, miR-30, miR-495 and miR-1247 have been characterized as anti-chondrogenic miRNA molecules that modulate SOX9.

**Modulation of anti-chondrogenic regulators**

Advances in molecular therapy and biotechnology have provided powerful tools for inhibiting the expression or function of intra- and extracellular regulators. At extracellular level, antibody block could inhibit anti-chondrogenic growth factors and cytokines, as well as the inhibiting growth factors themselves. This strategy is used in clinical practice with chemotherapy for the treatment of cancer and also in rheumatoid arthritis. At intracellular level, RNA interference (RNAi) is used to block the synthesis and function of regulatory proteins and miRNA.

The idea of blocking anti-chondrogenic miRNA is increasingly more widely accepted for the treatment of cartilage lesions. Three types of inhibitors are available for this purpose: antimir (antagomiR), which are short oligonucleotides that sequestrate miRNA and constitute the most common option; miRNA molecular sponges that compete with mRNA for interaction with miRNA, and small molecule miRNA inhibitors (SMIR) such as di-azobenzene, the benzothiazoles and neomycin, which are less popular but have the advantage of easy release and stability in a liquid medium.

**Biomarkers**

A future line of research and also an increasingly manifest need is the development of adequate biomarkers for joint cartilage. Such markers are to become a basic element for the diagnosis and control of the evolution of chondral lesions and involutional joint disease. A biomarker is an objective and evaluated indicator of a normal or pathological biological process, or of a pharmacological response, following a therapeutic intervention. There are "dry" biomarkers (imaging parameters) and "wet" biomarkers (ge-
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Cartilage oligomeric matrix protein (COMP), also known as thrombospondin-5, is a non-collagen protein that has been associated with cartilage degradation in osteoarthritis(67). The serum concentration of COMP is sensitive to physical exercise(68). Liphardt et al.(69) reported a decrease in COMP, MMP-3 and MMP-9 after immobilization (bed rest) during 14 days, though the same was not observed for either TNFα or MMP-1.

Traumas are a triggering factor in the pathogenesis of knee osteoarthritis; 50% of all patients with anterior cruciate ligament (ACL) rupture develop knee osteoarthritis 10-15 years after surgery(70-73). This suggests that there are other less well known joint risk factors, in addition to joint instability, that affect the progression of osteoarthritis.

**Fluid ("wet") biomarkers**

It has been seen that lumican and a 29 kDa metabolite of the latter enhance with the progression of osteoarthritis(56,74). In turn, ADAMTS4, an aggrecanase synthesized by the osteoarthrotic synovial membrane, is associated to aggrecan degradation in the superficial zone of the joint cartilage(75), and is a marker of inflammation in the synovial fluid(76).

**Metabolomics and proteomics**

Metabolic fingerprinting has been studied in guinea pigs that develop spontaneous osteoarthritis(58-60). Proteomic analysis of the osteoarthrotic cartilage secretome identifies molecules with functions in the disease process and

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**Figure 2.** Markers most widely used in inflammation and joint degeneration. Modified from Lotz et al.(66).
allows global study of the secreted proteins and the identification of new biomarkers. A study in horses\(^\text{[81]}\) documented a clear decrease in mean aggrecan G3 concentration with advancing age of the individual\(^\text{[82]}\).

The proteomic profile of the synovial fluid in an osteoarthritic and normal equine interphalangeal joint identified 754 proteins, of which 593 proved significant according to the Mascot scale. The identified proteins included those related to the matrix, inflammation, activation complements and proteases. A small group of 10 proteins was identified with a different expression in the osteoarthritic synovial fluid that in future may prove to be candidate biomarkers of osteoarthritis\(^\text{[83]}\).

New generation sequencing may be used to identify small and unique genomic variations encrypted within each individual genome, and locate the active transcription genes in individual tissues\(^\text{[84]}\). This allows detailed study of transcription and its correlation to the clinical symptoms, with a view to establishing a cause-effect relationship. This strategy could identify patterns associated with therapeutic interventions and final outcomes.

**Gene therapy**

Another possibility is offered by gene therapy. Although to date this field has not presented clear indications or conclusive results, one of its most promising perspectives corresponds to joint disease. Diarthroses are closed spaces characterized by tissues with a great cell differentiation capacity - adipose tissue cells, MSCs and synoviocytes - together with a rich synovial vascularization.

The aim of gene therapy is to stimulate the intrinsic cartilage repair activities from multipotent MSCs of the bone marrow\(^\text{[85]}\). This can be done by applying the genic therapeutic vehicles directly within the lesion site\(^\text{[86]}\), particularly vectors based on recombinant adenov-associated viruses (rAAV)\(^\text{[87]}\) that support the transduction of these cells in a safe, effective and durable manner, without altering their chondrogenic potential\(^\text{[88]}\). The chondrogenic candidates for effective gene therapy could be TGF-β, FGF-2, IGF-1 and SOX9\(^\text{[89-91]}\).

Insulin-like growth factor 1 (IGF-1) is an anabolic factor for the treatment of osteoarthritis. Gene therapy techniques were used in an equine model to produce IGF-1, together with a new generation of sequencers to establish a map of the biological response associated to the repair effects\(^\text{[92]}\). Morscheid et al.\(^\text{[93]}\) achieved over-expression of TGF with IGF-1 by means of rAAV that improved the anabolic, proliferative and chondrogenic activity of the cultured MSCs.

**Mechanical regulation**

Knowing and furthering understanding in biological mechanotransduction is one of the fields of greatest interest; it analyses the way in which mechanics influence the biology of hyaline cartilage, and how the effects of over-pressure and misalignment of the extremity can be avoided. Mechanotransduction modulates cell differentiation and generic expression; epigenetic differentiations of the genome itself may also occur\(^\text{[94]}\).

We have underscored the biological and molecular aspects of cartilage repair. However, we also must take into account the mechanical influence upon cartilage and chondrocytes. The chondron unit responds in a way different from the isolated chondrocyte devoid of its pericellular matrix. The latter prepares the cell to respond to the mechanical demands. With advancing age, the chondrocytes are characterized by a lesser mechanical response, partly because the TGF-β signals switch from beneficial ALK-5/SMAD 2/3 to negative ALK-1/SMAD1/5/8\(^\text{[89]}\).

It has been seen that the combination of compression and shear force demands upon the synovial fluid\(^\text{[89]}\) improves cartilage morphology. These demands assist the MSCs during chondrogenesis, in the absence of growth factors, though no adequate response has been recorded with compression alone\(^\text{[95-96]}\). However, chondrogenesis induced by MSCs through mechanical stimulation is not the same as when stimulation is made with other signals such as TGF-β, since mechanical chondrogenesis produces angiopoietin 2 (ANG2), osteoprotegerin (OPG) and nitric oxide (NO)\(^\text{[96]}\).

**Investigation of cartilage degeneration**

Many experimental models have been used in the investigation of cartilage degeneration and osteoarthritis. Most of the models make use of direct or traumatic mechanical overload to damage the cartilage in a short period of time. These studies in turn are carried out in the in vitro or in vivo setting. These are two completely different approaches, with different results; rather than being contradictory, however\(^\text{[96]}\), they tend to complement each other.

In the case of in vitro studies, mechanical loading is the only experimental variable we can play with. Overloading cartilage explants in vitro allows us to establish its effects and the cartilage changes that occur over a short period of time. In turn, in vivo studies analyse the changes that occur over a few weeks to months or years after induction of the lesion. The biochemical changes are controlled in in vitro studies, but the main advantage of in vivo studies is that they afford a biomechanical and biological environment for studying joint degeneration in a whole joint, and in all its structures\(^\text{[96]}\). In vitro studies seek to answer basic and elemental questions, while in vivo studies investigate responses under natural conditions and over a longer time interval.

Mechanical overload in vitro leads to immediate rupture of the most superficial layer of the cartilage\(^\text{[97,100]}\) and...
to a decrease in cell viability\(^{(100)}\). Necrosis and apoptotic cells increase following mechanical impact\(^{(102,103)}\) and in all the impacted zone. In fact, the fissures produced by mechanical overload are always surrounded by dead cells\(^{(104-106)}\), and following compression trauma, the apoptotic cells increase in number from the surface towards the more in-depth layers, in relation to the duration of compression. The release of prostaglandins (PGs) following overload occurs as a consequence of collagen network destructuring, which ruptures the PG chains and reduces their density\(^{(107)}\). The production of glycosaminoglycans (GAGs) also decreases following high compression loads, with a decrease in cell viability\(^{(108,109)}\) (Figure 3).

The reduction of fibril interconnectivity is the first sign observed after these forces, which weaken the tissue before the changes in cell viability and GAG losses in the superficial cartilage layers become apparent\(^{(104,105,106)}\). The progressive increase in mechanical demands leads to cell death, collagen denaturalization and -eventually- the induction of surface fissures\(^{(110)}\) (Figure 4).

In vivo studies involving loading forces applied to cartilage seek to induce post-traumatic osteoarthritis, using traumatism to analyse the progression of joint degeneration. Cartilage response to mechanical aggression can be studied directly (through impact or any other overloading protocol) or indirectly, altering joint kinematics, sectioning the anterior cruciate ligament, meniscectomy\(^{(110)}\), osteotomies, or repeated overload during a prolonged period of time via muscle stimulation\(^{(111)}\). These techniques produce changes in cartilage over time, with fissures, hypocellularity, loss of structural integrity, GAG elevation and subsequent reduction, and cartilage softening\(^{(115-117)}\). With these models, the tibia is damaged to a greater degree than the femur, despite meniscal protection, and there is always less patellar degeneration, with a more pronounced effect in those zones that experience greater mechanical demand on walking. The production of fissures and GAG loss tend to worsen over time; timing of the study therefore must be adequately established, since greatly degenerated cartilage or scanty degenerated cartilage, in an animal model, contributes little to the study (Figure 4).

**Conclusions**

Many fields offering promising perspectives for cartilage repair remain open. All innovations should be based on new ideas, scientifically supported through experimental and clinical studies with adequate methodology, and published in reputed journals. This should serve to eliminate the existing "noise" generated by short-term impressions.

Growth factors are among the future lines of treatment, though we need to know both the doses and the mechanism of action in detail. There are a number of ways to proceed and different techniques can be used to deliv-
The authors declare that they have no patient data appear in this article.

Ethical responsibilities

Conflicts of interest. The authors declare that they have no conflicts of interest.

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Protection of people and animals. The authors declare that the procedures carried out abided with the ethical standards of the responsible human experimentation committee and in accordance with the World Medical Association and the Declaration of Helsinki.

Data confidentiality. The authors declare that the protocols of their centre referred to the publication of patient information have been followed.

Right to privacy and informed consent. The authors declare that no patient data appear in this article.

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